

## **COMPAGNIE GENERALE DE GEOPHYSIQUE-VERITAS**

Limited Liability Company
with a share capital of 70,556,890 euros
Registered office: Tour Maine Montparnasse
33 avenue du Maine 75015 Paris
Paris Trade and Companies Register 969 202 241

Number of shares making up the share capital and total number of voting rights

Statement in compliance with Section R 225-73-1 of the French Commercial Code

| Date           | Number of shares | Total number of voting rights exercizable at Shareholders' meeting |
|----------------|------------------|--|
| March 25, 2013 | 176,392,225      | 193,133,320  |

The total number of voting rights attached to the 176,392,225 shares amount to 193,933,320 ("theoretical voting rights") if the 800,000 voting rights attached to the 800,000 shares held by CGG Veritas S.A. that cannot be exercized at shareholders' meetings pursuant to the provisions of Sections L. 225-111 and L. 225-210 of the French Commercial Code, are included.