



COMPAGNIE GENERALE DE GEOPHYSIQUE-VERITAS

**Limited Liability Company
with a share capital of 60,602,443 euros
Registered office : Tour Maine Montparnasse
33 avenue du Maine 75015 Paris
Paris Trade and Companies Register 969 202 241**

Number of shares making up the share capital and total number of voting rights

Statement in compliance with Section R 225-73-1 of the French Commercial Code

Date	Number of shares	Total number of voting rights exercizable at Shareholders' meeting
March 28, 2011	151,506,109	158,104,419

The total number of voting rights attached to the 151,506,109 shares amount to 158,904,419 ("theoretical voting rights") if the 800,000 voting rights attached to the 800,000 shares held by CGG Veritas S.A. that cannot be exercised at shareholders' meetings pursuant to the provisions of Sections L. 225-111 and L. 225-210 of the French Commercial Code, are included.