



COMPLIANCE CERTIFICATE

To: THE BANK OF NEW YORK MELLON, LONDON BRANCH, as Agent  
From: **CGG SA (the "Parent")**  
Dated: March 6<sup>th</sup>, 2020

Dear Sirs,

**CGG Holding (U.S.) Inc. – First Lien Senior Secured Notes due 2023 of \$300,000,000 aggregate principal amount of U.S. dollar and €280,000,000 aggregate principal amount of euro dated as of April 24, 2018 (the "Indenture")**

1. We refer to the Indenture. This is a Compliance Certificate delivered pursuant to section 4.04 of the Indenture. Terms defined in the Indenture have the same meaning when used in this Compliance Certificate unless given a different meaning in this Compliance Certificate.
2. We confirm that:
  - (a) a review of the activities of the Parent and its Restricted Subsidiaries during the preceding fiscal year has been made under the supervision of the signing Officers with a view to determining whether the Company and the Parent have kept, observed, performed and fulfilled their respective obligations under the Indenture;
  - (b) to the best of our knowledge, the Company and the Parent have kept, observed, performed and fulfilled each and every covenant contained in the Indenture and are not in default in the performance or observance of any of the terms, provisions and conditions of the Indenture;
  - (c) to the best of our knowledge, no event has occurred and remains in existence by reason of which payments on account of the principal of or interest, if any, on the Notes is prohibited.

Signed:

  
Sophie Zurquiyah  
Chief Executive Officer  
of CGG

  
Yuri Baidoukov  
Chief Financial Officer  
of CGG

CGG

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Société Anonyme au capital de 7 099 600€  
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