

COMPAGNIE GENERALE DE GEOPHYSIQUE-VERITAS

A Limited Company with a registered capital of € 60,247,083
Registered Office : Tour Maine-Montparnasse 33 avenue du Maine 75015 Paris, France
No. 969 202 241 - RCS Paris

COMBINED GENERAL MEETING OF APRIL 29, 2009

Amendment to the notice of the Company's combined general meeting
to be held on April 29, 2009 published in the *Bulletin des Annonces Légales Obligatoires*
dated March 23, 2009, number 35

The agenda and the text of the resolutions published in the notice of shareholders' meeting mentioned hereabove were amended in order to take into account two new proposed resolutions received from the Work council of CGG Veritas S.A. and CGG Veritas Services S.A., 1 rue Léon Migaux, 91 300 Massy Cedex.

Hereafter is the text of the proposed resolutions :

Resolution A :

"Resolutions relating to the allocation of stock-options and performance shares to the Chief Executive Officer and the Chief Operating Officer and employees shall be valid for a period of one year in order to be consistent with the annual frequency of the other resolutions voted upon by the shareholders' meeting."

Resolution B :

"For transparency reasons and in order to ensure a good communication, a more precise information will be given in the resolutions submitted to the vote of the shareholders' meeting with respect to the number of stock-options and shares of a proposed allocation to the employees and the Chief Executive Officer and the Chief Operating Officer, in particular the respective quantities to be allocated to the Chief Executive Officer and the Chief Operating Officer, respectively, as well as the aggregate number of stock-options and shares to be allocated to the employees with the indication of the number of beneficiaries."

These resolutions were not approved by the Board of Directors. The proposed resolutions will be included in the agenda of the extraordinary general meeting under letters A and B, below the resolutions presented by the Board of Directors.

The Board of Directors